

Stock Selection Option After Creating a Sale

Overview

As of NCompass 11.04, a new stock selection experienced was added to improve sales efficiency, allowing stock allocation to be selected at the same time as the pricing.

You can use the old method, by enabling the *Use Advanced Stock Selection by Default*.
Contact [the support team](#) if you need help setting this up.

How To

The options you can select on the item selection screen when adding items are:

- Take from stock now
- Use stock if available, otherwise request more be transferred or ordered
- Request stock be ordered
- Request stock be ordered for direct delivery
- Pick stock number then select price

These options can be controlled if they appear in the dropdown, using the below configurations:

- Item Price Stock Selection: Allow Pick Stock Number
- Item Price Stock Selection: Allow Use stock if available
- Item Price Stock Selection: Allow Request stock be ordered
- Item Price Stock Selection: Allow Request stock be ordered for direct delivery
- Item Price Stock Selection - Allow Requesting if Selecting Stock
- Item Price Stock Selection: Allow Pick Stock Number Before Price

They all default to yes, setting to ☐ No will block a user selecting that option.

The dropdown will default to the first item in the list, or you can have it default to `Use stock if available, otherwise request more be transferred or ordered` by setting the configuration `Request Stock by Default from Branch` to your desired branch.

Item Price

Item Quantity

Quantity required:

1

Allocate stock from:

Use stock if available, otherwise request more be transferred or order

Branch:

My Showroom [15.00]

☐ in:

Additional Information

If you require assistance setting up the configurations, please [contact support](#).

Frequently Asked Questions

None currently.