

Agreements Detailed Enquiry

Finding Agreements by Renewal Date

To find agreements that by renewal date go to:

Navigate to **Agreements > Detailed Enquiry**.

Filters

There are a range of filters available, including a new filter by renewal date:

| | | | | | | |
|----------------------|---|--|--|---|--|---|
| Next Charges Review: | <input checked="" type="checkbox"/> Not Set | <input checked="" type="checkbox"/> Is Set | <input type="checkbox"/> From | <input type="text" value="26/02/2025"/> | <input type="checkbox"/> To | <input type="text" value="26/02/2025"/> |
| Last Charges Review: | <input checked="" type="checkbox"/> Not Set | <input checked="" type="checkbox"/> Is Set | <input type="checkbox"/> From | <input type="text" value="26/02/2025"/> | <input type="checkbox"/> To | <input type="text" value="26/02/2025"/> |
| Renewal Date: | <input type="checkbox"/> Not Set | <input checked="" type="checkbox"/> Is Set | <input checked="" type="checkbox"/> From | <input type="text" value="26/02/2025"/> | <input checked="" type="checkbox"/> To | <input type="text" value="26/02/2025"/> |

- **Not set** - Include agreements with no renewal date set.
- **Is set** - Include agreements that have a renewal date set.
- **From** - Include only agreements from this date.
- **To** - Include only agreements before this date.

Filtering by Pending Reviews

You can also filter by agreements that have pending reviews:

| | | |
|--|--|---------------------------|
| On Open Review? | | |
| <input checked="" type="radio"/> Yes | <input type="radio"/> No | <input type="radio"/> All |
| <input checked="" type="checkbox"/> Choose Review Type | <input type="text" value="Renewal Requiring Attention"/> | |

1. Check **'Yes'**.
2. Select **'Renewals Requiring Attention'** as the review type.
3. Click **'Search'**.

Detailed Enquiry

Search has returned 5 records

Branch
 Current Balance Between - and -
 Date Last Paid On or after 26/02/2025 and on or before 26/02/2025
 Periods in Arrears Between and
 Amount in Arrears Between and
 Agreement Category
 Agreement Type
 Agreement Number

Payment Type
 Include Exclude
 Payment Method
 Include Exclude
 On Open Review?
 Yes No All
 Choose Review Type Renewal Requiring Attention

Current Status
 Active Expired All
 Payment Status
 All

Next Charges Review: Not Set Is Set From 26/02/2025 To 26/02/2025
 Last Charges Review: Not Set Is Set From 26/02/2025 To 26/02/2025
 Renewal Date: Not Set Is Set From 26/02/2025 To 26/02/2025

Contains Product Product: <Please select a Product>

Agreements - Total of Current Balances = -£319.13 Records Selected: 1 : Hire purchase agreements are not included with Product/Department filter set

| Agreement No | Review Count | Missed Paymen | Missed Payments Value | Next Payment Due | Current Balance | Customer | Agreement Type |
|--------------|--------------|---------------|-----------------------|------------------|-----------------|------------------------------|----------------|
| C2000 | 0 | 0 | £0.00 | 05/10/2024 | -£365.13 | Mr D Pinder, 107 High Str... | Hire Purchase |
| 84604 | 0 | 3 | £30.00 | 01/04/2024 | -£30.00 | Mrs Adams, 123 Selwin St... | Rental |
| R2002 | 0 | 0 | £0.00 | 26/02/2025 | -£24.00 | Mr D Pinder, 107 High Str... | Rental |
| R2001 | 0 | 0 | £0.00 | 20/04/2025 | £30.00 | Mr D Pinder, 107 High Str... | Rental |
| R2000 | 0 | 0 | £0.00 | 18/08/2025 | £70.00 | Mr D Pinder, 107 High Str... | Rental |

Customer History...
 View in Agreement Explorer...
 Take Payment...
 Batch Automatic Payment...
 Create Reviews...
 Close

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