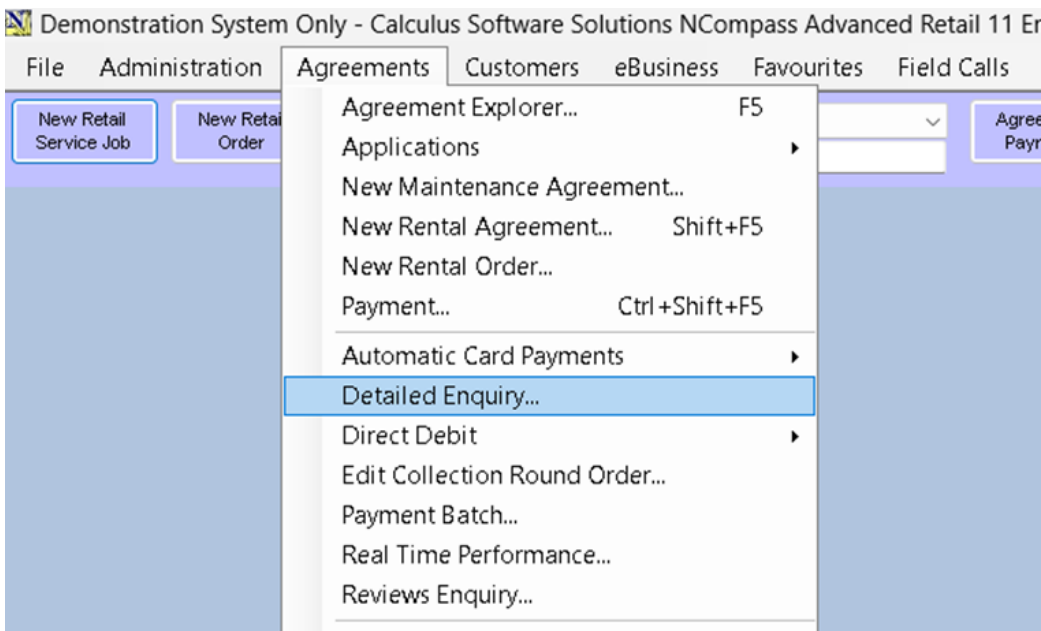


Agreements Detailed Enquiry

Finding Agreements in Review or Renewal

1. Navigate to **Agreements > Detailed Enquiry**.



Filters

There are a range of filters available, including a new filter by renewal date.

Renewal Date Filters

Next Charges Review:	<input checked="" type="checkbox"/> Not Set	<input checked="" type="checkbox"/> Is Set	<input type="checkbox"/> From	<input type="text" value="26/02/2025"/>	<input type="checkbox"/> To	<input type="text" value="26/02/2025"/>
Last Charges Review:	<input checked="" type="checkbox"/> Not Set	<input checked="" type="checkbox"/> Is Set	<input type="checkbox"/> From	<input type="text" value="26/02/2025"/>	<input type="checkbox"/> To	<input type="text" value="26/02/2025"/>
Renewal Date:	<input type="checkbox"/> Not Set	<input checked="" type="checkbox"/> Is Set	<input checked="" type="checkbox"/> From	<input type="text" value="26/02/2025"/>	<input checked="" type="checkbox"/> To	<input type="text" value="26/02/2025"/>

- **Not set** - Include agreements with no renewal date set.
- **Is set** - Include agreements that have a renewal date set.
- **From** - Include only agreements from this date.
- **To** - Include only agreements before this date.

Filtering by Pending Reviews

You can also filter by agreements that have pending reviews:

On Open Review?
 Yes No All
 Choose Review Type Renewal Requiring Attention ▾

1. Check **'Yes'**.
2. Select **'Renewals Requiring Attention'** as the review type.
3. Click **'Search'**.

Detailed Enquiry

Search has returned 5 records

On Open Review? Yes No All
 Choose Review Type Renewal Requiring Attention ▾

Agreements - Total of Current Balances = -£319.13 Records Selected: 1 : Hire purchase agreements are not included with Product/Department filter set

Agreement No	Review Count	Missed Payments	Missed Payments Value	Next Payment Due	Current Balance	Customer	Agreement Type
C2000	0	0	£0.00	05/10/2024	-£365.13	Mr D Pinder, 107 High Str...	Hire Purchase
84604	0	3	£30.00	01/04/2024	-£30.00	Mrs Adams, 123 Selwin St...	Rental
R2002	0	0	£0.00	26/02/2025	-£24.00	Mr D Pinder, 107 High Str...	Rental
R2001	0	0	£0.00	20/04/2025	£30.00	Mr D Pinder, 107 High Str...	Rental
R2000	0	0	£0.00	18/08/2025	£70.00	Mr D Pinder, 107 High Str...	Rental